

Jason R. Williams, PhD

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EMPLOYMENT HISTORY

Pios Capital, Ketchum, ID ***Co-Founder, Partner, CIO*** ***2024-Present***

- Small capitalization, long-only publicly traded equity fund

Pinyon Pine Capital, Ketchum, ID ***Principal, Portfolio Manager*** ***2011-Present***

- Publicly traded equity strategies; separately managed account structure

Emrose Capital, Mill Valley, CA ***Partner, Associate Portfolio Manager*** ***2009-2010***

- \$200 million market neutral hedge fund founded by John Botti in 2009
- Responsible for overseeing daily portfolio management
- Responsible for idea generation and research on both long and short ideas
- Developed and analyzed proprietary screens to identify balance sheet short candidates and free cash flow generating, value long ideas

Botti Brown Asset Management, San Francisco, CA ***Partner, Analyst*** ***2002-2008***

- \$1.3 billion market neutral hedge fund founded by John Botti in 1996
- Hired as a health care analyst, promoted to partner and transitioned to a generalist analyzing and recommending a wide range of companies across multiple industries
- Responsible for idea generation and research on both long and short ideas
- Developed and analyzed proprietary screens to identify balance sheet short candidates and free cash flow generating, value long ideas

A.G. Edwards & Sons, St. Louis, MO ***Associate Analyst*** ***2000-2002***

- Associate equities analyst in the health care services industry
 - Built company models, wrote company and industry research reports
 - Interviewed management teams and developed independent sources with customers and suppliers for reference checks
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ACADEMICS and EDUCATION

- University of Maryland, College Park, Post Doctorate Research 1998-2000
 - University of California, Irvine, PhD Chemistry 1998
 - University of California, Irvine, MS Chemistry 1996
 - California State University, Chico, BS Chemistry (Mathematics Minor) 1994
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REFERENCES

- Available upon request